Financial Results

First Nine Months 2009

Investor & Analyst Conference Call

October 30, 2009

Safe Harbor Disclaimer

Safe Harbor Statement under the Private Securities Litigation Reform Act of 1995.

Various statements contained in this document constitute "forward-looking statements" as that term is defined under the U.S. Private Securities Litigation Reform Act of 1995. Words like "believe," "anticipate," "should," "intend," "plan," "will," "expects," "estimates," "projects," "positioned," "strategy," and similar expressions identify these forward-looking statements, which involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements or industry results to be materially different from those contemplated, projected, forecasted, estimated or budgeted whether expressed or implied, by these forward-looking statements. These factors include: potential adverse developments with respect to our liquidity or results of operations; potential adverse competitive, economic or regulatory developments; our ability to successfully finalize the integration of the Interkabel Acquisition; our significant debt payments and other contractual commitments; our ability to fund and execute our business plan; our ability to generate cash sufficient to service our debt; interest rate and currency exchange rate fluctuations; the impact of new business opportunities requiring significant up-front investments; our ability to attract and retain customers and increase our overall market penetration; our ability to compete against other communications and content distribution businesses; our ability to maintain contracts that are critical to our operations; our ability to respond adequately to technological developments; our ability to develop and maintain back-up for our critical systems; our ability to continue to design networks, install facilities, obtain and maintain any required governmental licenses or approvals and finance construction and development, in a timely manner at reasonable costs and on satisfactory terms and conditions; our ability to have an impact upon, or to respond effectively to, new or modified laws or regulations and our ability to sustain or increase shareholder distributions in future periods. We assume no obligation to update these forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

EBITDA, Free Cash Flow and Net Profit, Excluding Gains and Losses on Derivatives are non-GAAP measures as contemplated by the U.S. Securities and Exchange Commission's Regulation G. For related definitions and reconciliations, see the Investor Relations section of the Liberty Global, Inc. website (http://www.lgi.com). Liberty Global, Inc. is our controlling shareholder.

Agenda

1. **Business Review 9M 2009** — Duco Sickinghe, CEO
2. **Financial Review 9M 2009** — Renaat Berckmoes, CFO
3. **Outlook 2009** — Duco Sickinghe, CEO
4. **Q&A**

Operational Highlights

Year-to-date subscriber additions outpacing full year 2008

Operational Highlights – First Nine Months 2009

- Q3 2009 net additions strongly ahead of Q3 2008 levels despite tougher competition in the residential market and challenging economic environment;
- Broadband +30,000 (up 30% yoy), fixed line telephony +21,000 (up 37% yoy) and Telenet digital TV +64,000 (up 60% yoy);
- Continued growth in uptake of bundles translating into higher revenues per customer relationship;
- Rate of net organic attrition for basic cable TV remained stable in Q3 2009 despite tougher competition in the the residential market;
- Trend of improving churn year-on-year persisted in Q3 2009, yoy improvement of 1.5 – 2.0 percentage points;
- Resilience of our business services division with year-on-year revenue growth rebounding 7% in Q3 2009 after a 3% contraction in Q2 2009.

Financial Highlights

YTD Free Cash Flow outpacing FY 2008

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Financial Highlights – First Nine Months 2009

- Acceleration of organic revenue growth from 6% in Q1 to 10% in Q3;
- Up-tiering to multiple play, efficiency improvements and disciplined cost control drove 24% EBITDA growth;
- Reported EBITDA margin of 52.1% versus 50.0% in prior year period;
- Net profit, excluding gains and losses on derivatives, improved sharply from €13.5 million over 9M 2008 to €91.2 million over 9M 2009;
- Free Cash Flow up 25% driven by strong operational performance and lower cash interest costs despite higher customer-driven capital expenditures;
- Senior debt leverage ratio(*) unchanged at 3.0x at end-September 2009 despite €0.50 per share capital disbursement in Q3 2009;
- Full year 2009 outlook upgraded on the back of strong year-to-date results.

(*) Calculated as per Senior Credit Facility definition, using net senior debt divided by last two quarters' annualized EBITDA, including stock-based compensation.

Part 1

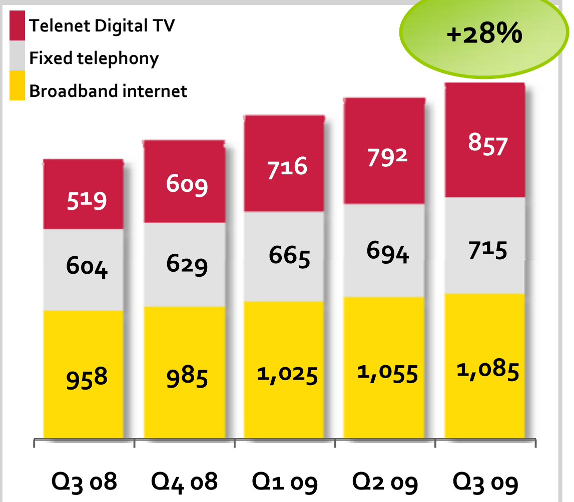
Business Review - First Nine Months 2009

Duco Sickinghe, CEO

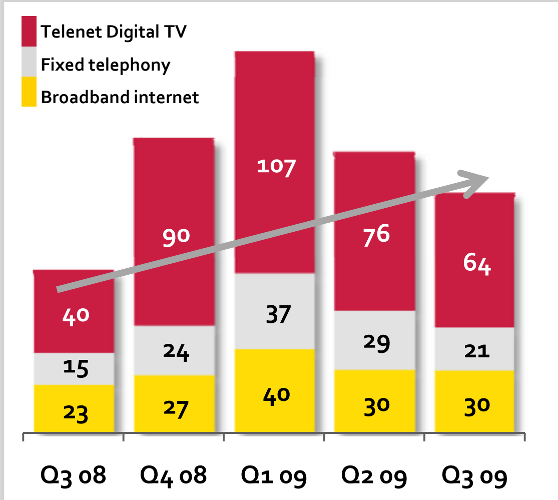
First Nine Months 2009 highlights

Net additions continue to outpace 2008 levels

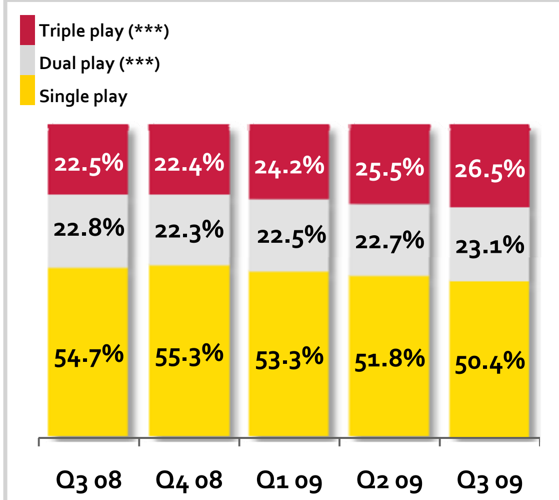
Subscriber base core residential products (*) (000)



Net additions core residential products (*) (000)



Multiple play on Combined Network (**)



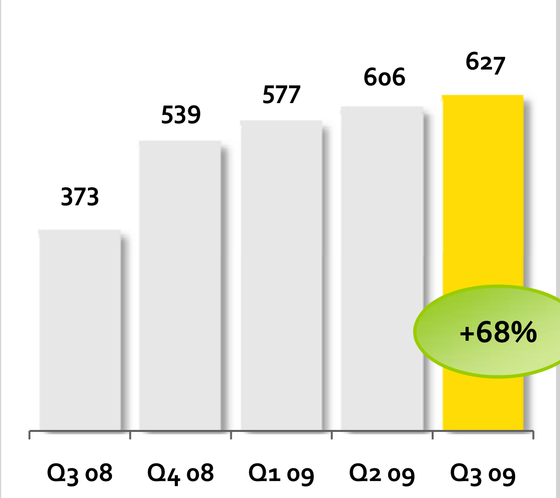
- Solid Q3 2009 net additions: broadband (+30,000), fixed telephony (+21,000), Telenet Digital TV (+64,000);
- Much higher net additions relative to prior year quarter due to success of multiple play bundles and Interkabel Acquisition;
- Continued migration towards multiple play: 26.5% of customer base opt for triple play bundle.

(*) Core residential products refer to Telenet Digital TV, broadband internet and fixed telephony.
(**) Combined Network includes both Telenet Network and Telenet Partner Network.
(***) Triple play is defined as TV, broadband internet and telephony. Dual play is defined as any two of the three products.

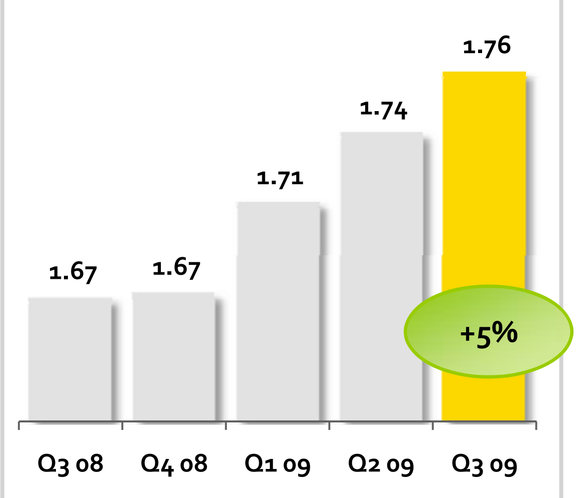
First Nine Months 2009 highlights

Multiple play dynamics continue to improve, driving ARPU trends

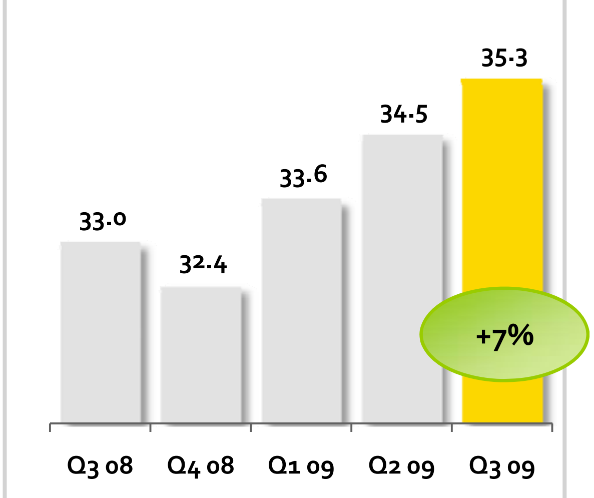
Triple play customers on Combined Network (*) (**)



Services / Unique customer on Combined Network (**)



ARPU / Unique customer on Combined Network (**)

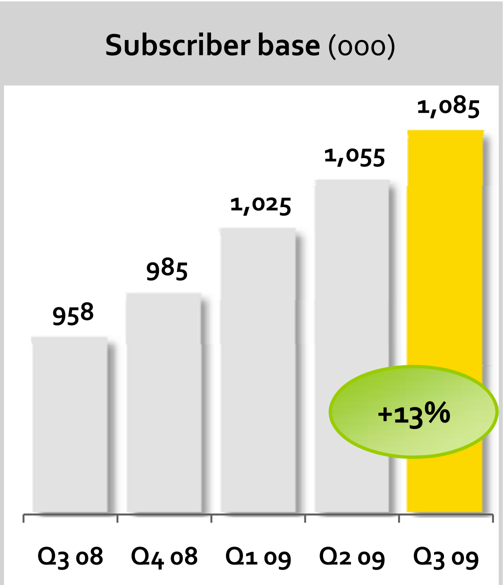


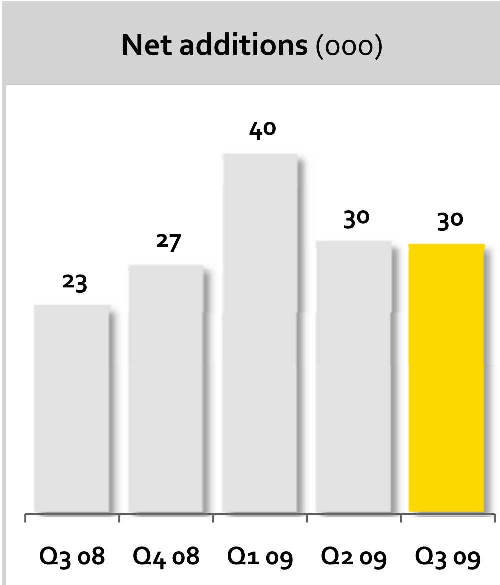
- Triple play customers up 68% in Q3 2009 compared to prior year period, reaching 627,000;
- Ratio of services per customer relationship continued to improve: 1.76 services in Q3 2009;
- Robust adoption of multiple play bundles and ongoing customer migration from analog to digital TV drive ARPU per unique customer.

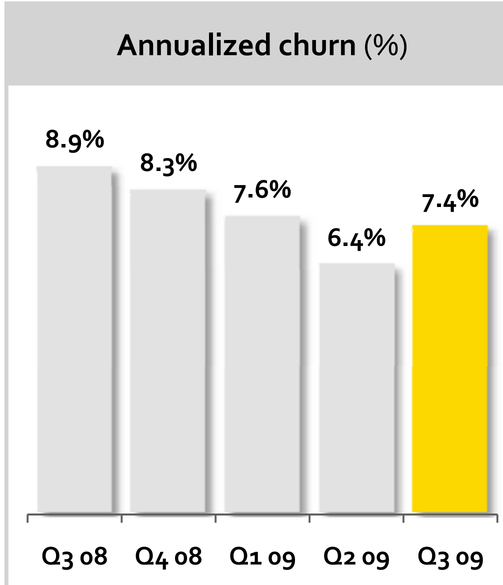
(*) Triple play is defined as TV, broadband internet and telephony. Dual play is defined as any two of the three products.
(**) Combined Network includes both Telenet Network and Telenet Partner Network.

Broadband internet

Product leadership and attractive pricing result in solid net additions





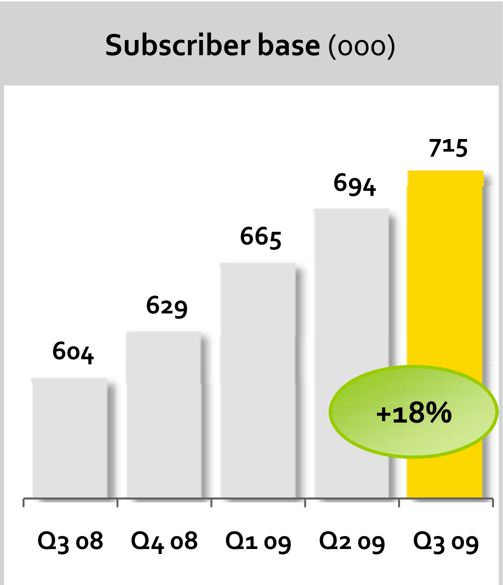


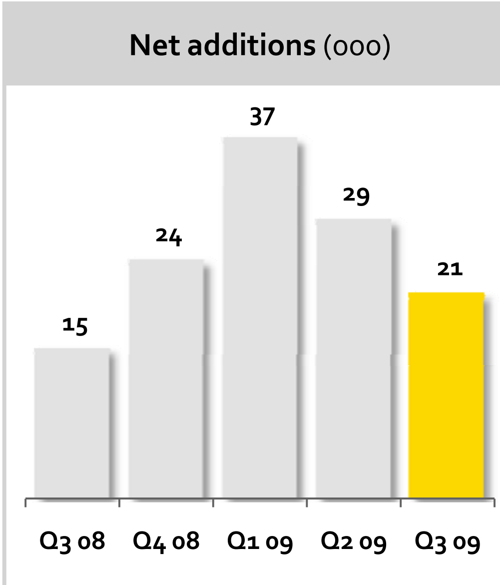
- Solid net additions: +30,000 in Q3 2009, equivalent to Q2 2009 and 30% up from prior year;
- YTD 2009 net additions (+100,000) almost match growth over whole of 2008 (+102,000);
- Broadband internet penetration(*) expanded to 38.9% from 34.7% a year ago;
- Trend of improving churn year-on-year continued, Q3 reflecting typical seasonality.

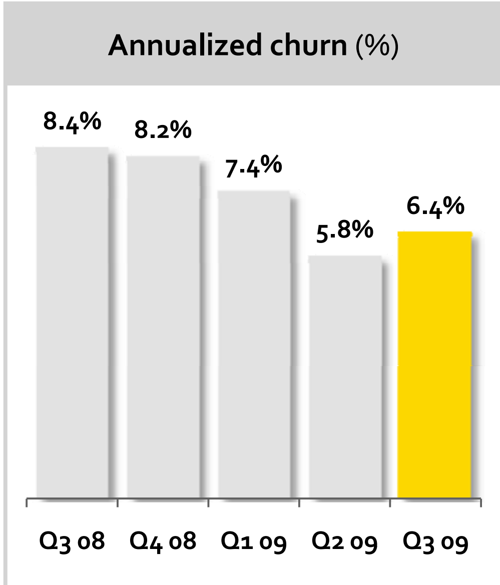
(*) Penetration as a % of homes passed across the Combined Network. Combined Network includes both Telenet Network and Telenet Partner Network.

Fixed telephony

Multiple play bundles and flat fee rate plans continue to appeal





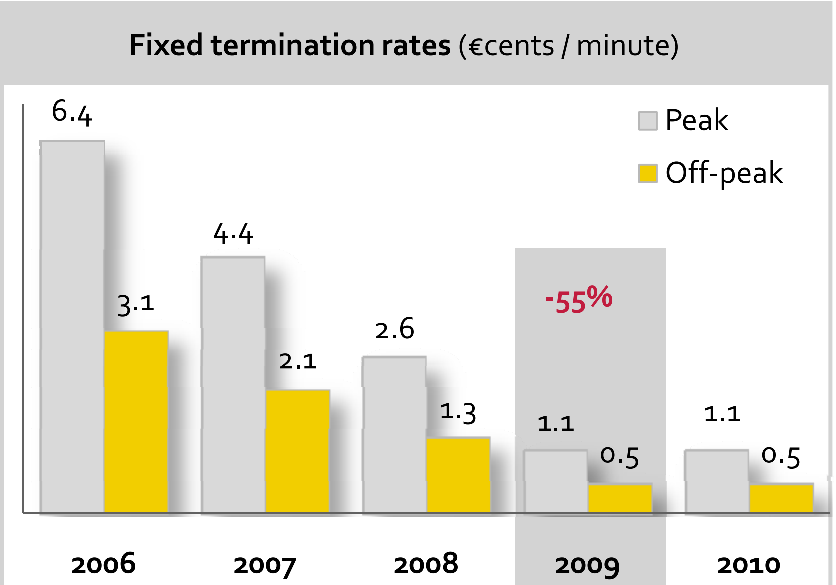


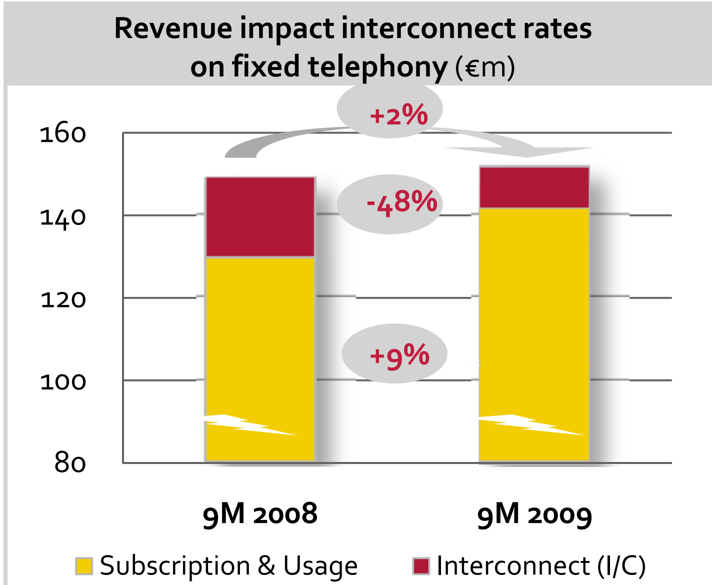
- 21,000 net additions in Q3 2009 reflecting typical seasonality but up 37% versus prior year;
- Subscriber growth mainly driven by appeal of product bundles and flat fee rate plans;
- Fixed telephony penetration(*) grew to 25.6% from 21.9% at the end of the prior year period;
- Annualized churn persisted to improve relative to last year, only fractionally higher than in Q2 2009.

(*) Penetration as a % of homes passed across the Combined Network. Combined Network includes both Telenet Network and Telenet Partner Network.

Fixed telephony

Significant impact of FTR decline on revenue growth

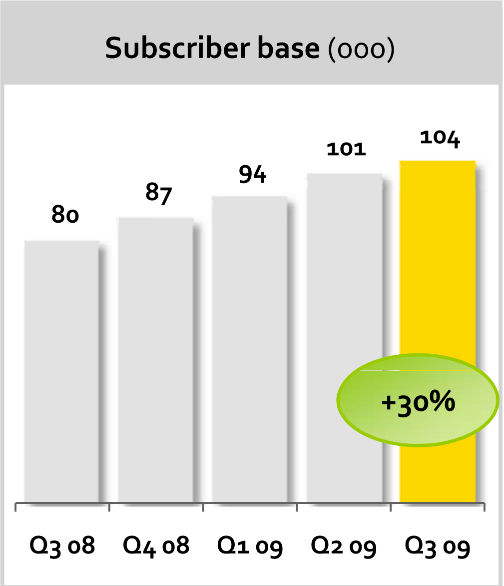


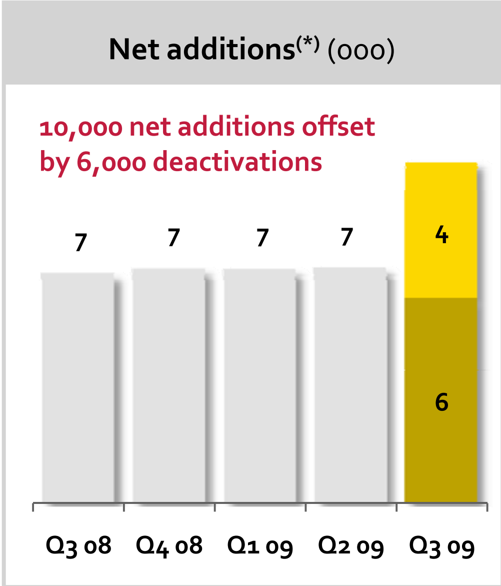


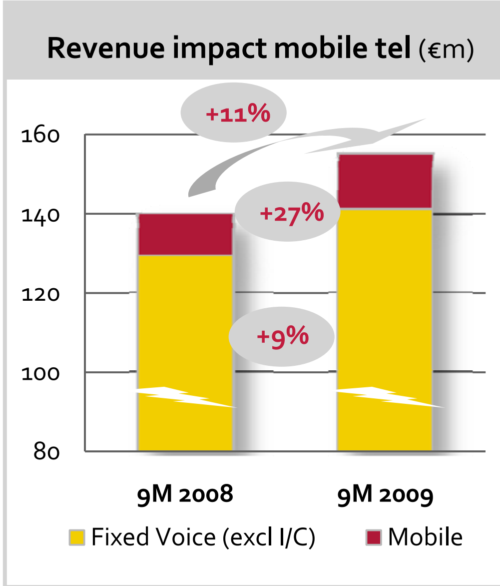
- Decline in fixed termination rates by 55% significantly impacted overall telephony revenue growth;
- Negative regulatory impact of €6.5 million over the first nine months of 2009 (Q3 2009: €2.0 million);
- Excluding interconnect revenue, underlying fixed telephony revenue grew 9% yoy in 9M 2009;
- 2009 is final year of regulated gliding path towards near-reciprocity with Belgacom rates.

Mobile telephony

Faster growth, offset by one-time deactivation of inactive SIMs





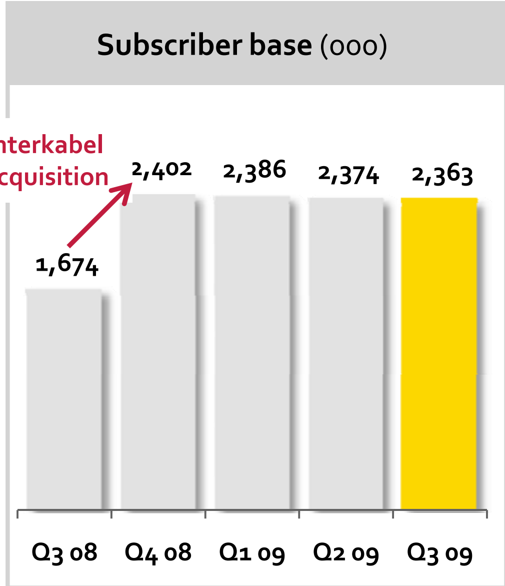


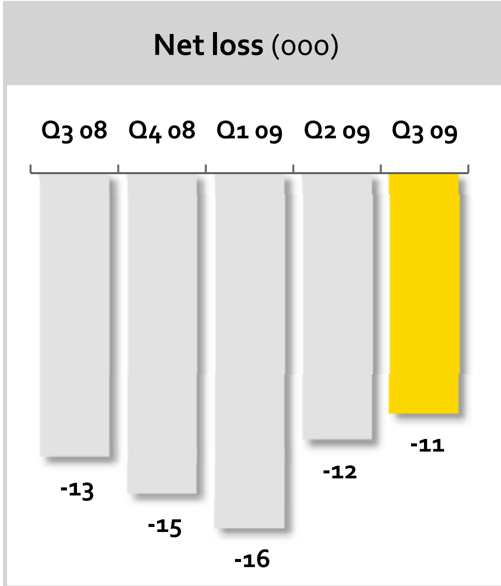
- Accelerated pace of underlying mobile net additions seen in Q3 20009;
- Solid growth offset by one-time deactivation of 6,000 inactive SIMs prior to switch to Full-MVNO;
- Clean-up of mobile subscriber base had no impact on our mobile revenue;
- Mobile revenue had positive impact on total telephony revenue (excluding interconnect revenue);
- First marketing efforts have started to support launch of new mobile data products.

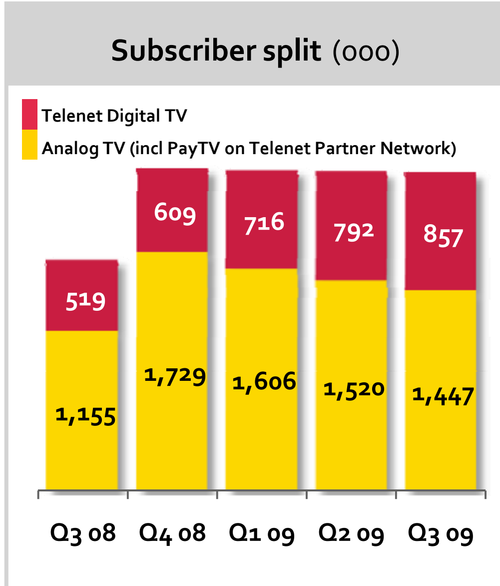
(*) Underlying mobile net additions reached 10,000 in Q3 2009, but were offset by a one-time voluntary clean-up of our customer base (-6,000) prior to our switch to Full-MVNO

Basic cable TV (analog & digital)

Rate of organic attrition continues to moderate



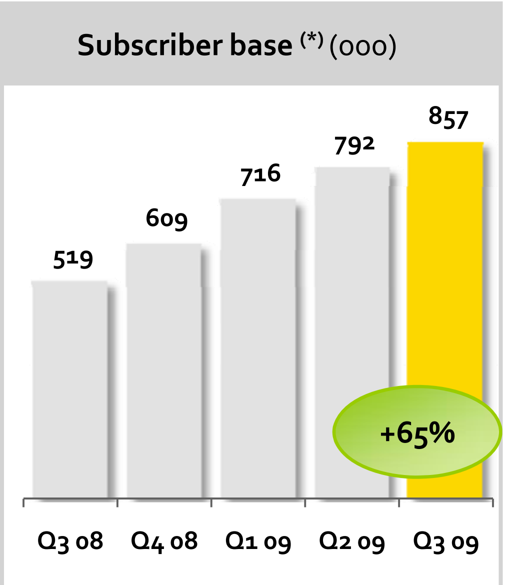


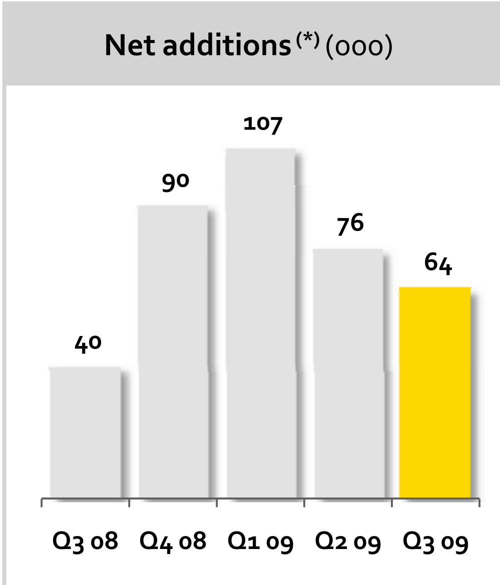


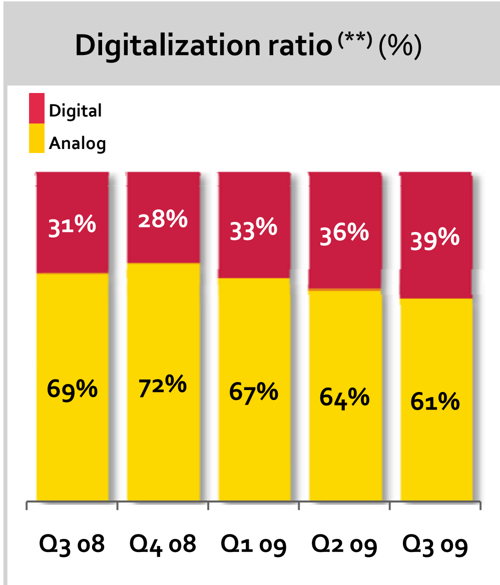
- Resilient total basic cable TV subscriber base (including both analog and digital TV);
- Rate of organic attrition remained stable in Q3 2009 notwithstanding sustained competition from alternative television platforms and aggressive IPTV push from the incumbent.

Digital TV – Subscribers

39% of our cable TV customers enjoy the benefits of digital TV





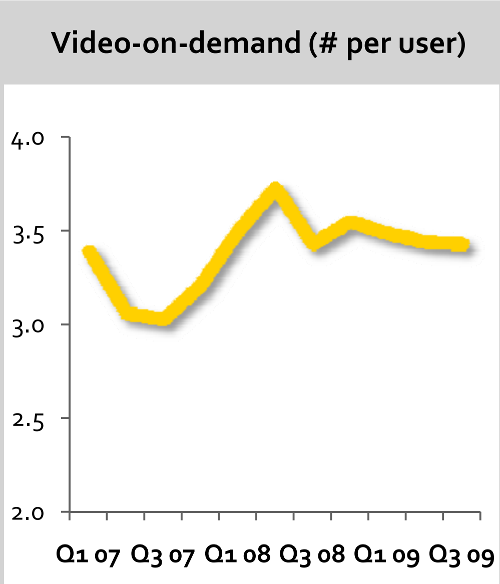


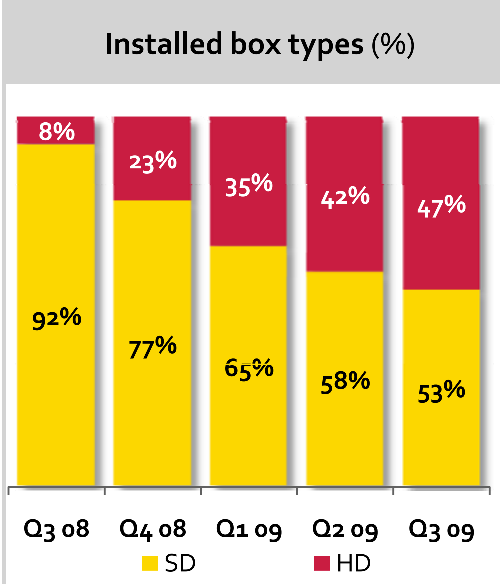
- Robust net additions (+64,000 in Q3 2009) driven by commercial traction of Shakes bundles and continuous platform improvements;
- Lower pace compared to previous quarters as pent-up demand in Interkabel region was fulfilled by the end of Q2 2009;
- 39% of TV subscribers watches digital TV either through a Telenet or INDI set-top box.

(*) Telenet Digital TV only, excludes INDI Digital TV acquired from the PICs.
(**) Digitalization ratio is based on both Telenet Digital TV and INDI Digital TV customers relative to total cable TV subscriber base.

Digital TV – Services

Stable trend in average monthly transactions per user





- Total video-on-demand transactions over the first nine months of 2009 up 58% year-on-year to 22.8 million;
- HD set-top boxes already accounting for 47% of installed box types versus only 8% one year ago;

TV – Content

Continued enrichement of content on both analog and digital TV

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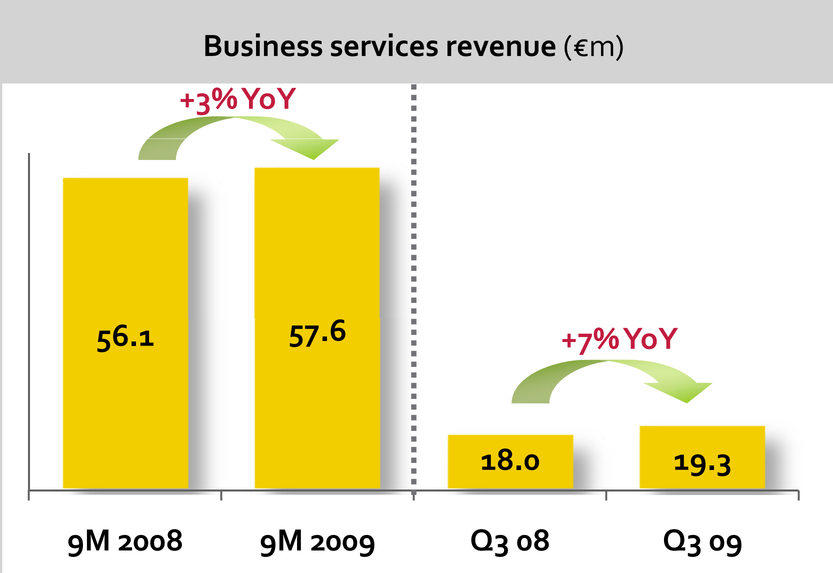
3 new analog channels

10 new digital channels

Telenet Solutions

No noticeable impact from economic slowdown to date



Recent wins

- Largest hospital group with 8 hospitals in Antwerp region
- Voice solution contract for next 2 years

- Revenue growth in Q3 2009 expanded to 7% yoy to €19.3 million, rebounding from 3% contraction in Q2 2009;
- Limited exposure to cyclical businesses – no noticeable impact from economic conditions to date.

Telenet Solutions

Organization tuned for future growth

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Customers	Products	Connectivity
Major & Large Accounts	Data Services	
	Voice Acces Services	COAX
	Internet Access Services	
Carrier	Value Added Services	Fiber
	TV	DSL
SME / SoHo	Capacity & Line Rental Services	

- State-of-the-art converged network with multiple access technologies
- Investments in customer care, leadtime and other process improvements resulted in customer satisfaction >90%.
- Healthy cash flow in the B2B business by:
  - Leveraging on own core network
  - Strengthened organization
  - Own positioning and go-to-market

Mobile as a careful, well-considered step function

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WiFi hotspots

>1200 hotspots

€0 Walk & Talk
€5 Walk & Surf
€25 Walk & Talk
€20 Walk & Surf

Light MVNO

>100,000 SIMs

€20 Walk & Talk

Full MVNO

Lte

Spectrum

3G/LTE

Other options

Build / Share / …

?

Potential opportunities

Next step in conscious migration Full MVNO

➊ **New price plan unveiled: €20 subscription + smartphone at €1**

Includes 118 minutes to fixed and mobile
€5 activation per SIM card
Subscription duration of 24 months

Handset promotion valid for 2 months
Only for existing Telenet customers

Next step in conscious migration Full MVNO

❷ Position BelCompany as multi-brand mobile distribution platform

BELCOMPANY

❸ Mobile internet via USB-dongle

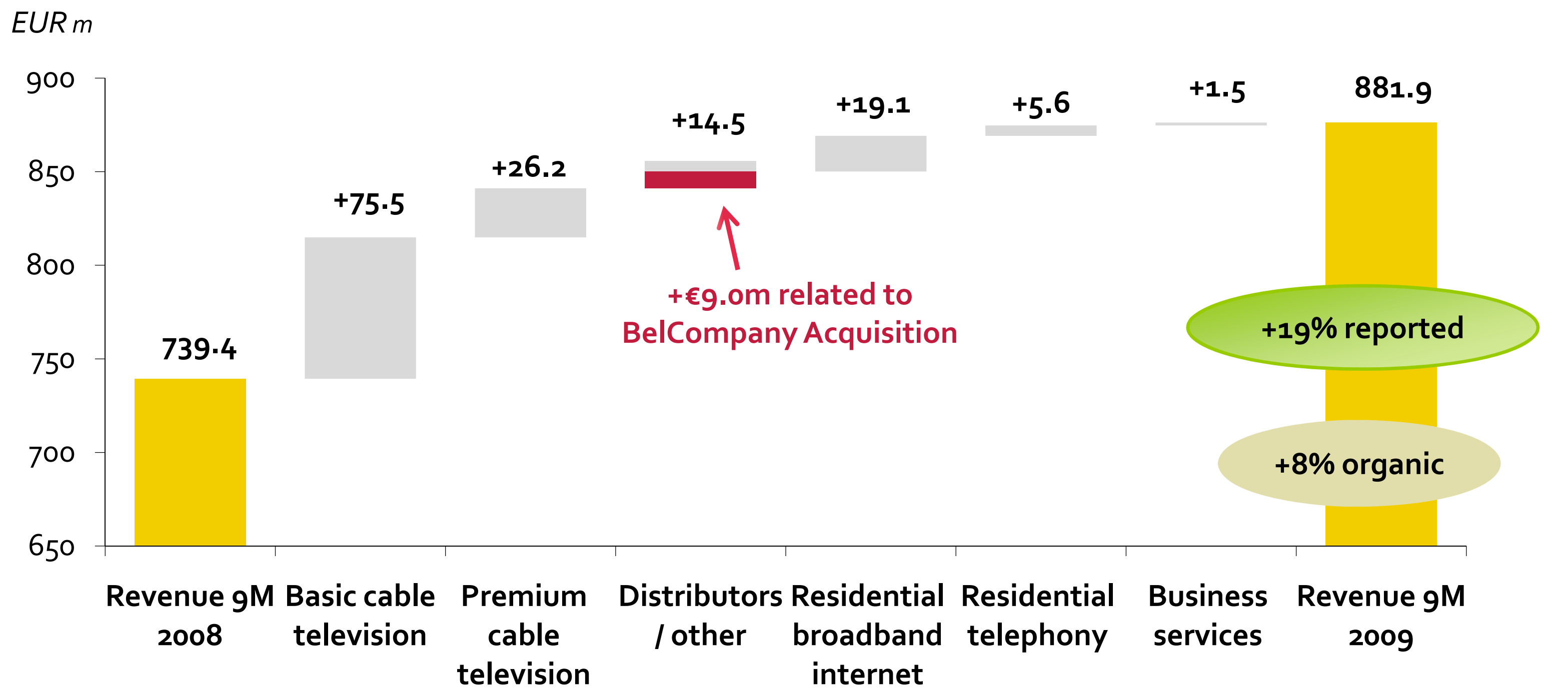
Part 2

Financial Review - First Nine Months 2009

Renaat Berckmoes, CFO

Revenue

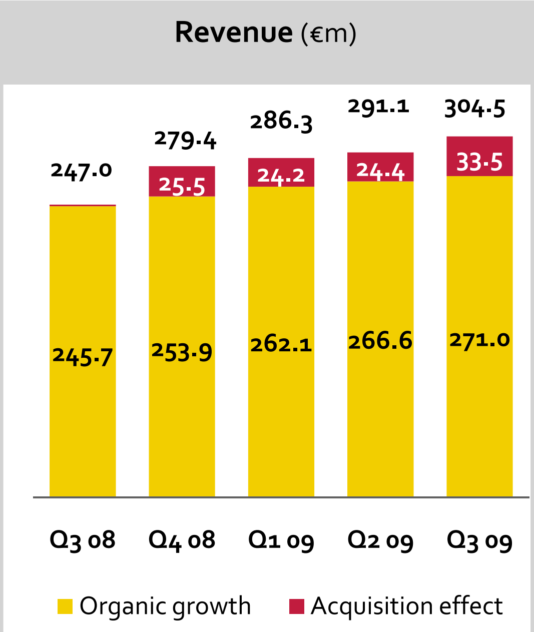
Strong revenue growth driven by acquisitions of Interkabel and BelCompany, continued expansion of digital TV subscriber base

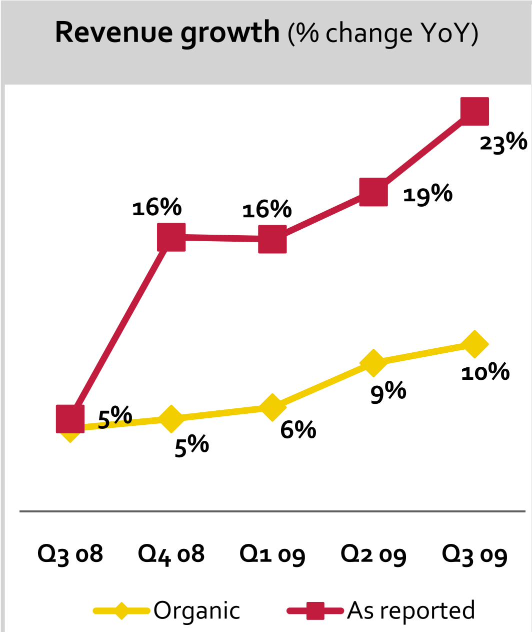


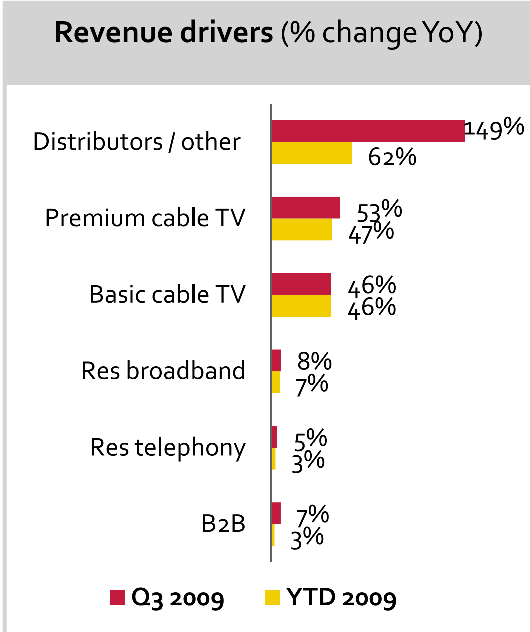
- 9M 2009 revenue of €881.9 million, up 19% compared to prior year of which 8% organic growth;
- Top line growth driven by targeted acquisitions (Interkabel and BelCompany) as well as continued subscriber momentum for our core residential products;
- Reported growth rates will revert to organic levels starting from Q4 2009 given Interkabel consolidation since October 1, 2008.

Revenue

Consecutive acceleration of organic revenue growth



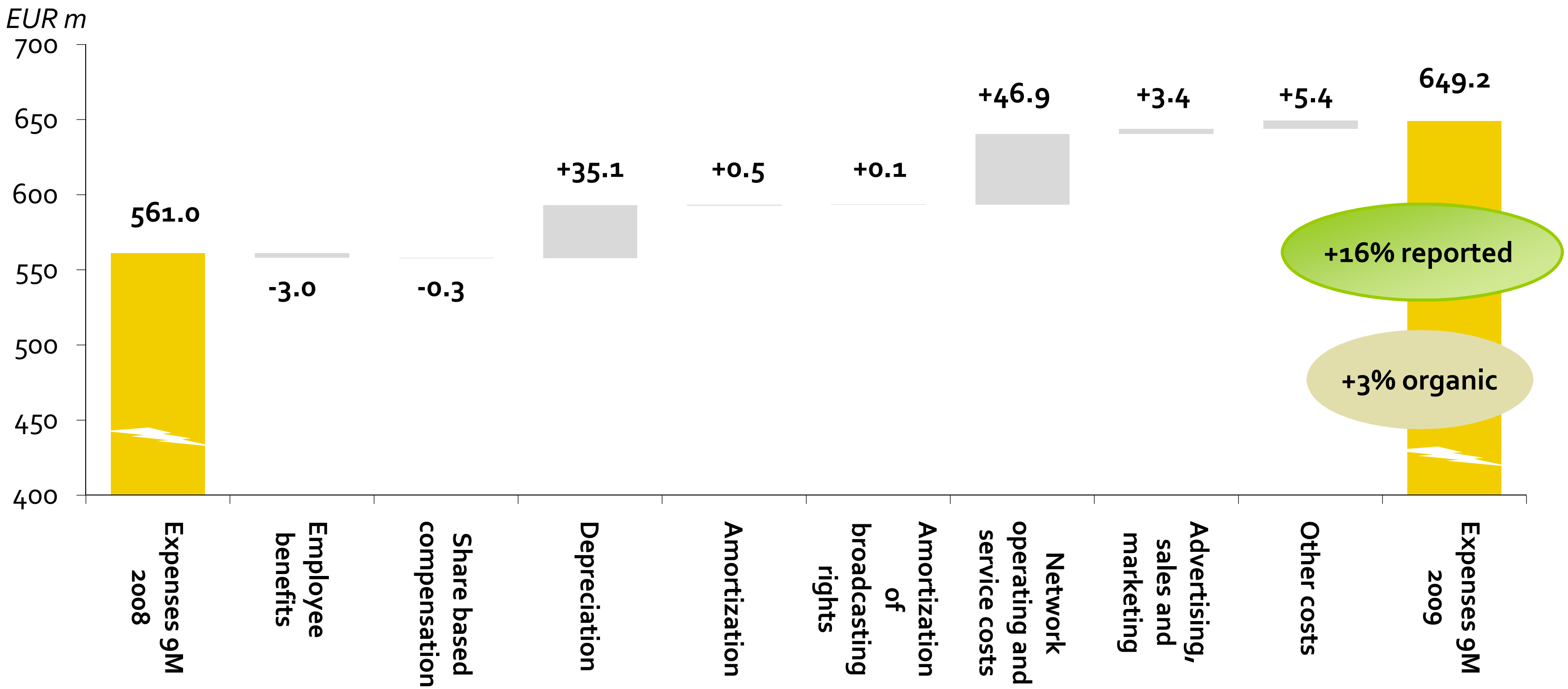




- Acceleration of our organic growth revenue rate to 10% in Q3 2009;
- Despite growing proportion of bundle discounts following the commercial success of our Shakes;
- Digital TV and broadband remain the key revenue drivers.

Expenses

Majority of expense growth non-organic



- Majority of expense growth non-organic and attributable to the acquisitions of Interkabel and BelCompany;
- Total expenses up 16% year-on-year of which +3% organic;
- Compared to revenue, total expenses grew at much slower pace thanks to operational efficiency improvements and rising proportion of new subscribers additions through bundled offers.

Expenses

Operational efficiencies led to well-controlled expenses

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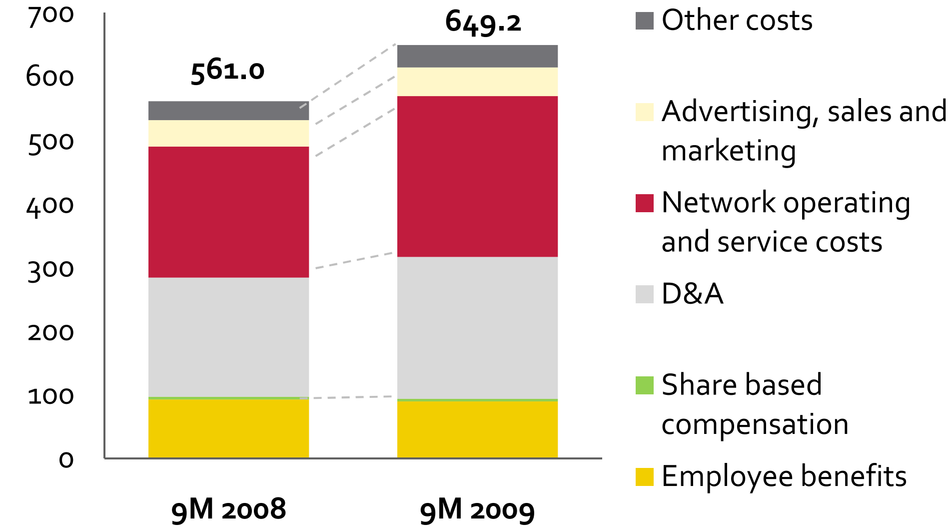
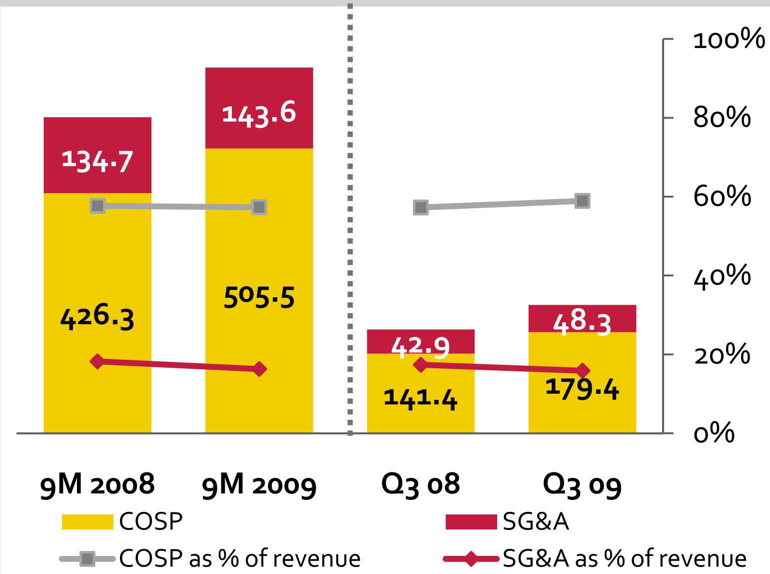
Expenses (€m)



Expenses per type(*) and as a % revenue



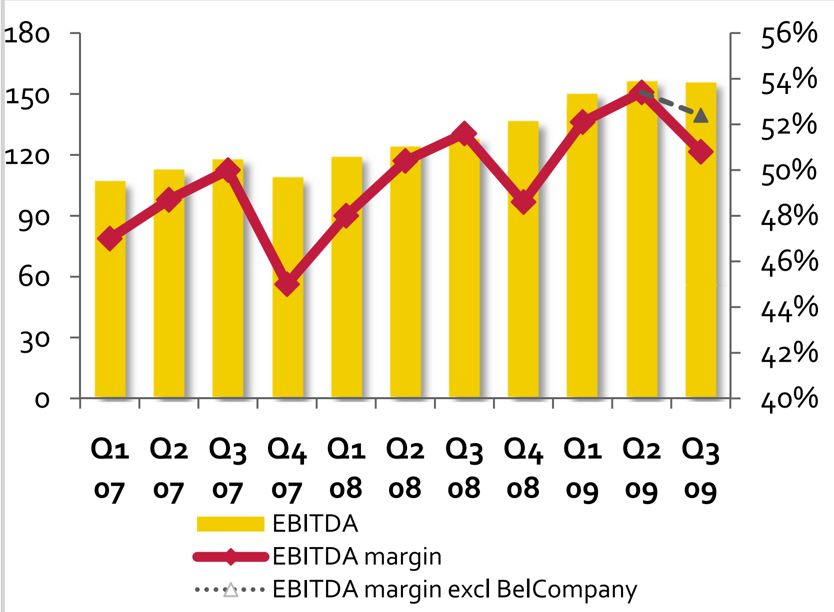
- Fairly flat employee costs YTD despite wage inflation adjustment early this year;
- Higher depreciation linked to Interkabel Acquisition and rapid growth of set-top boxes rental capex;
- Growth in network operating and service costs indicative of business growth and acquisition-led;
- Higher marketing spending in Q3 2009 to support customer growth and the launch of new mobile products.

(*) COSP: Cost of services provided. SG&A: Sales, general and administrative expenses. Including depreciations and amortizations but excluding stock-based compensation.

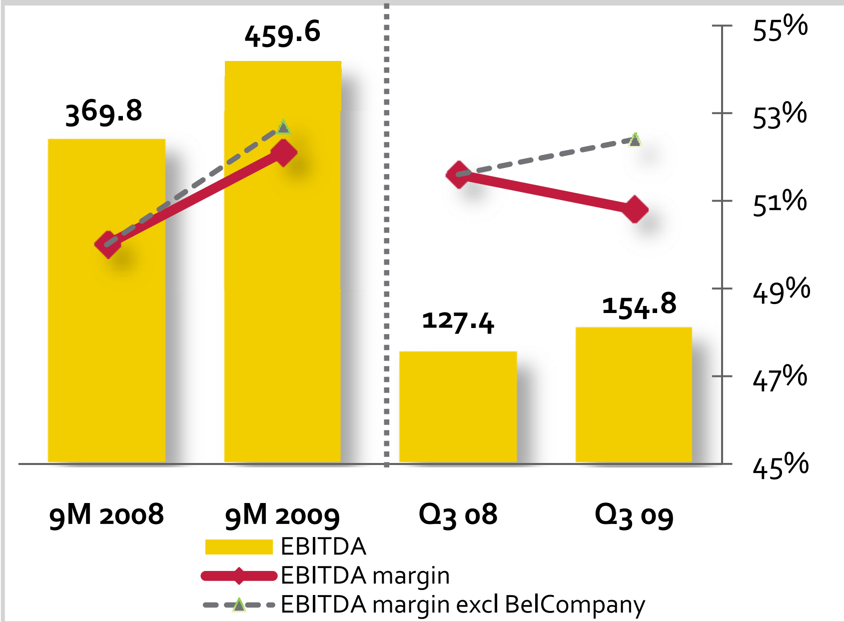
EBITDA

Driven by strong revenue growth and cost improvements

EBITDA (€m) and EBITDA margin (%)



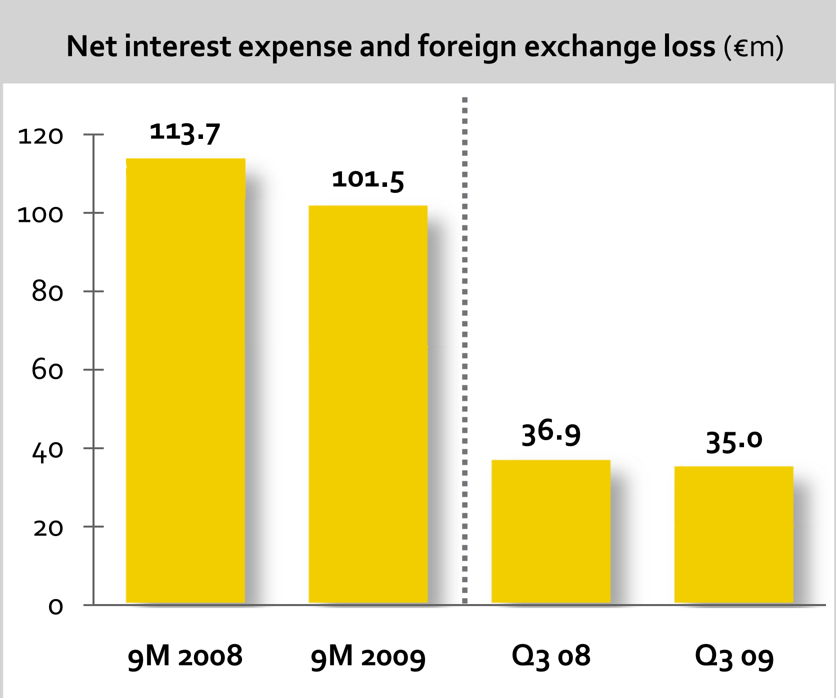
EBITDA (€m) and EBITDA margin (%)

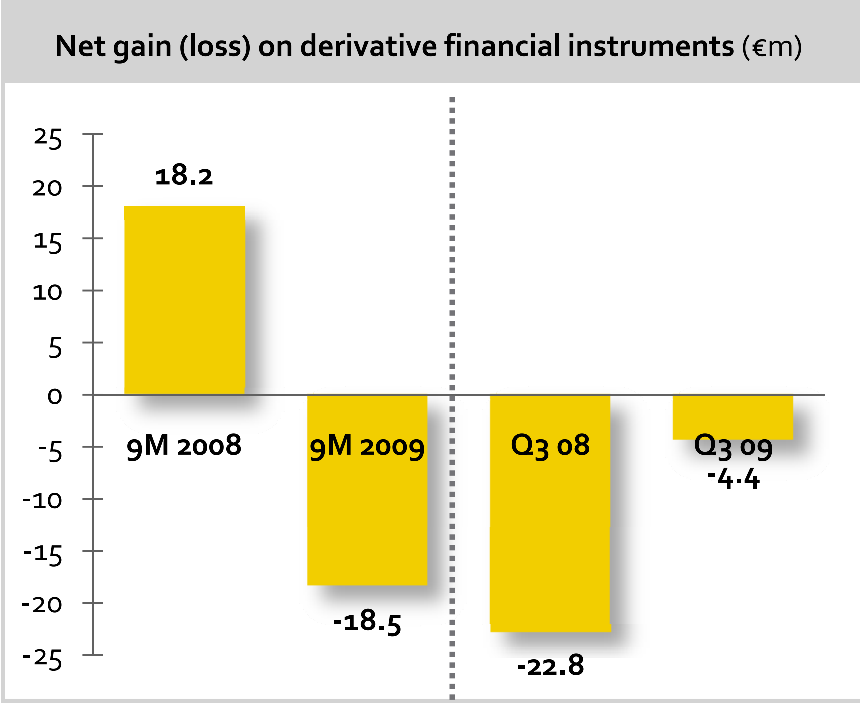


- EBITDA for 9M 2009 up 24%, of which 16% organic;
- Higher operating costs and dilutive effect of BelCompany acquisition led to 50.8% EBITDA margin in Q3 2009;
- Excluding BelCompany, Q3 2009 EBITDA margin of 52.4%;
- Reported growth rates will revert to organic levels starting from Q4 2009 given Interkabel consolidation since October 1, 2008.

Net finance expenses

Lower net interest expenses offset by changes in fair value of interest rate derivatives





- Lower net interest expense primarily due to decline in EURIBOR interest rates;
- Partly offset by additional interest expenses on capital leases following Interkabel Acquisition;
- Change in fair value of interest derivatives yielded loss of €18.5 million YTD versus gain of €18.2 million over 9m 2008.

Net profit

Strong underlying improvement of net profit

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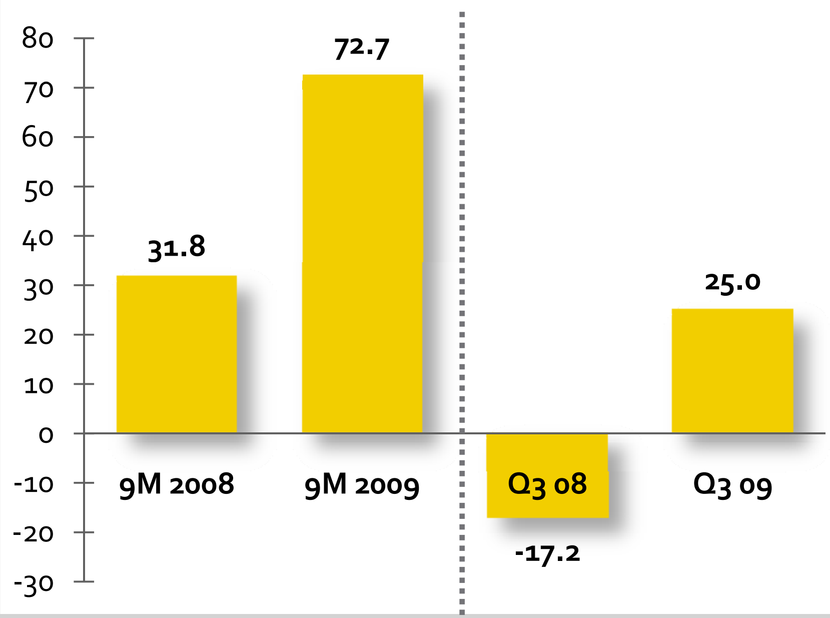
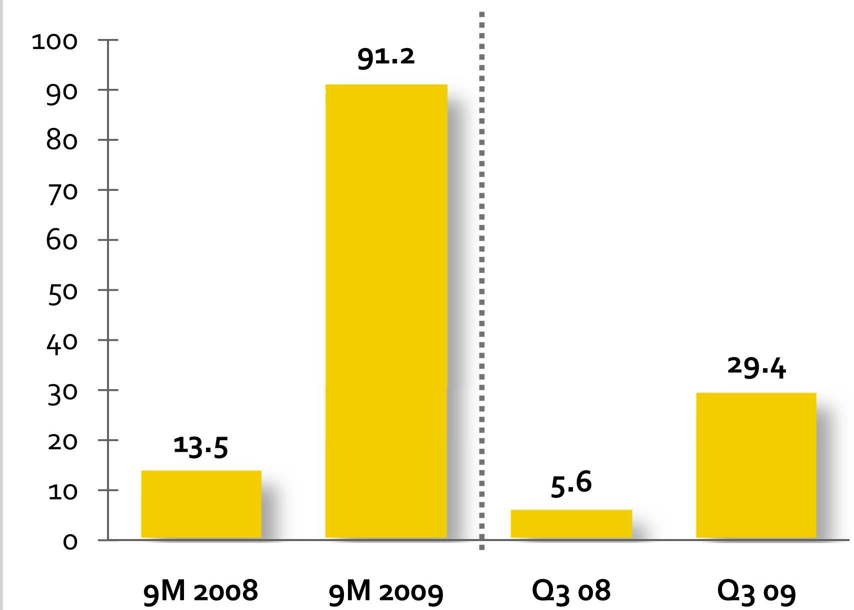
Net profit (€m)



Net profit excl. gains / losses on derivatives (€m)



- Net profit over 9M 2009 more than doubled to €72.7 million despite a €18.5 million loss on our interest rate derivatives;
- Net profit, excluding gains and losses on derivatives, improved strongly from €13.5 million over 9M 2008 to €91.2m over 9M 2009.

Capital expenditures

Growth attributable to strong demand set-top boxes

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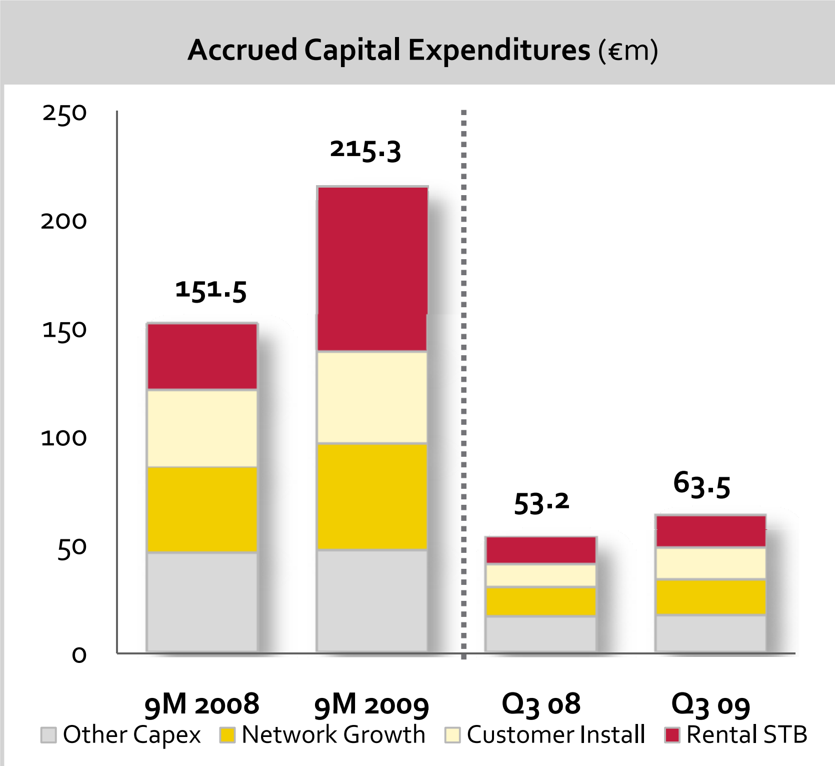
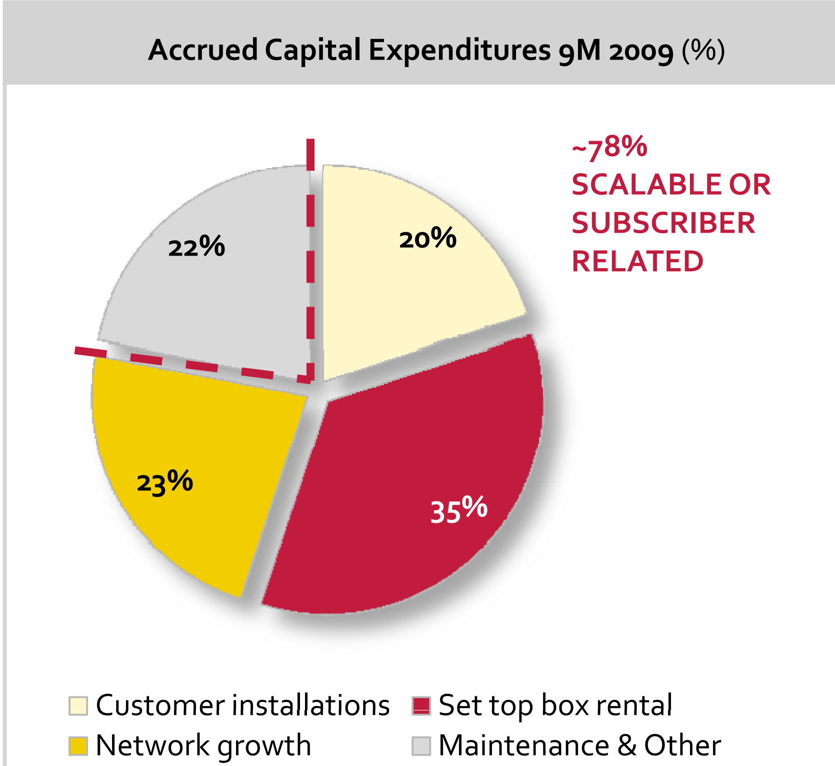




	9M 2008	9M 2009	Q3 08	Q3 09
% of revenue excluding set-top boxes	16%	16%	16%	16%

Free cash flow

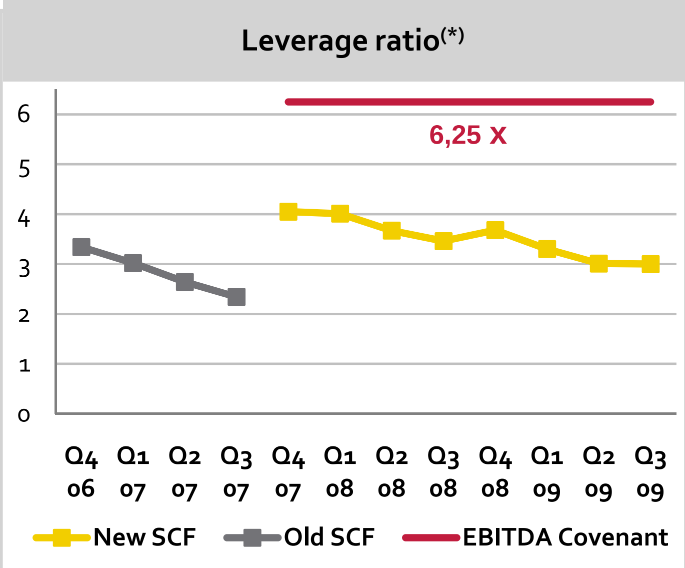
Up 25% driven by strong operational performance and lower interest costs

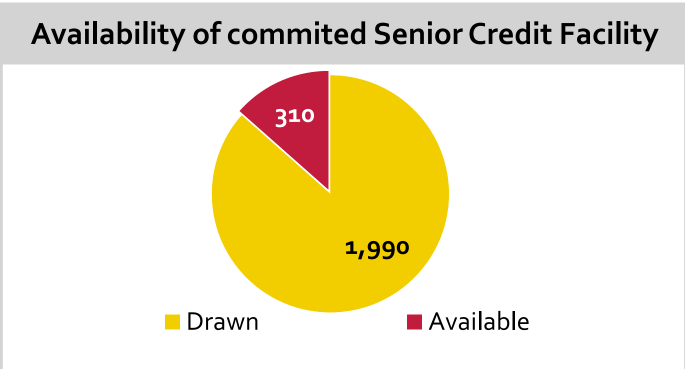
Free Cash Flow Components EU GAAP - in € millions	Q3 2009	Q3 2008	Change %	YTD 2009	YTD 2008	Change %
EBITDA	154.8	127.4	+ 22%	459.6	369.8	+ 24%
Cash capital expenditures	(54.7)	(49.6)	+ 10%	(203.0)	(169.2)	+ 20%
Cash interest expenses and taxes	(33.6)	(39.1)	- 14%	(86.3)	(110.6)	- 22%
Working capital and other changes	(11.0)	(7.7)	+ 44%	(22.2)	28.8	n/a
Free Cash Flow	**55.5**	**31.1**	**+ 78%**	**148.1**	**118.8**	**+ 25%**

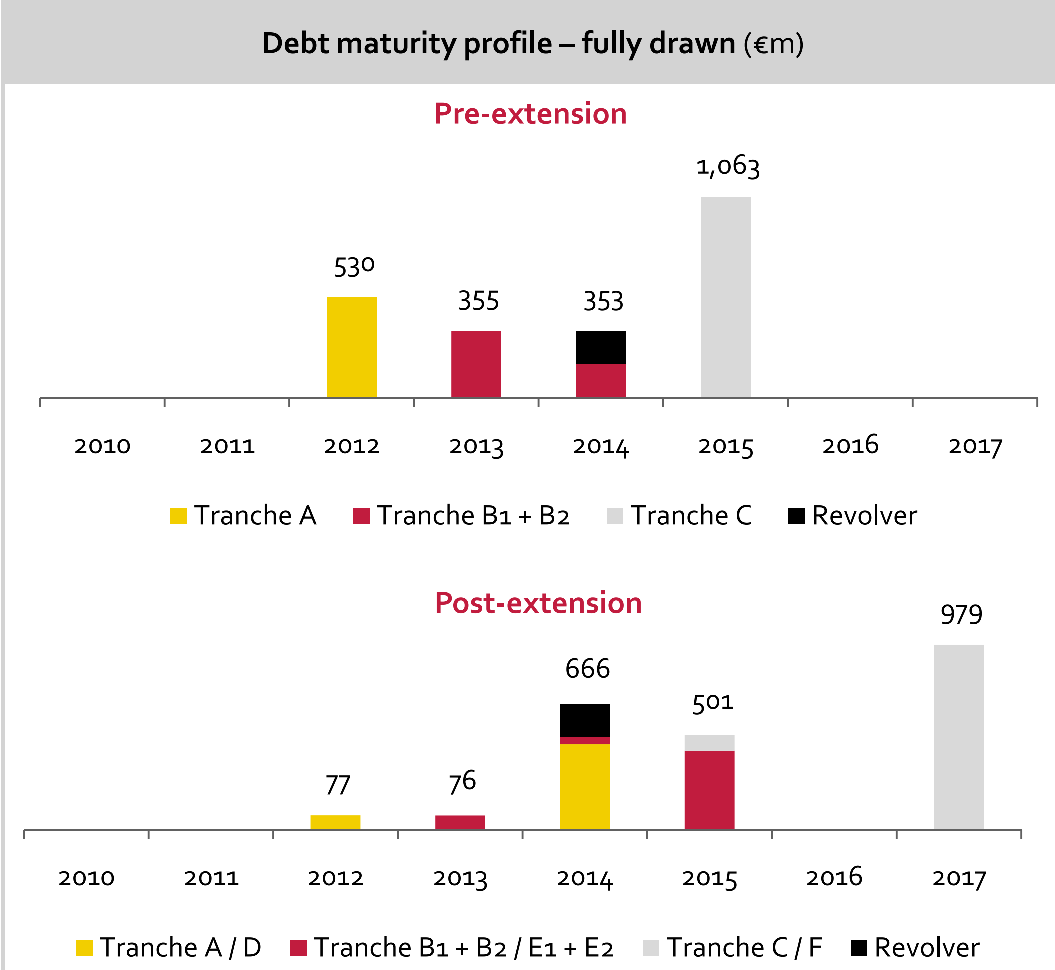
- 9M Free Cash Flow up 25% compared to the prior year to €148.1 million, equivalent to 17% of revenue;
- Free Cash Flow improvement primarily driven by a strong improvement in our EBITDA and lower cash interest expenses, offset by higher cash capital expenditures and negative working capital movements;
- YTD Free Cash Flow already higher than FY 2008 Free Cash Flow despite continued investments in both network and set-top boxes to support our rental strategy and robust iDTV net additions.

Debt profile

Unchanged leverage ratio of 3.0x despite €0.5 per share capital disbursement – Maturities extended to 2014-2017 from 2012-2015







(*) Calculated as per Senior Credit Facility definition, using net senior debt divided by last two quarters' annualized EBITDA, including stock-based compensation.

Part 3

Outlook 2009

Duco Sickinghe, CEO

Outlook 2009

Full year revenue growth outlook upgraded to ~16%; Full year EBITDA growth outlook upgraded to ~20%

	Original Outlook FY 2009 (February 2009)	Revised Outlook FY 2009 (July 2009)	Revised Outlook FY 2009 (October 2009)
Revenue growth	In excess of 12% (~ €1,141m+)	In excess of 14% (~ €1,161m+)	~16% (~ €1,182m)
EBITDA growth	In excess of 12% (~ €566m+)	In excess of 15% (~ €581m+)	~20% (~ €605m)
Capital Expenditures(*)	~ €230m	~230m	~230m
Free Cash Flow	Improve vs. 2008	Improve vs. 2008	Improve vs. 2008

(*) Excluding rental set top boxes, which are estimated around €90 million - €100 million but could materially differ based on actual uptake of Digital TV

Part 4

Q&A

Part 5

Appendix

Revenue

Revenue EU GAAP - in € millions	Q3 2009	Q3 2008	Change %	YTD 2009	YTD 2008	Change %
Basic cable television	80.5	55.1	+ 46%	240.0	164.5	+ 46%
Premium cable television[(1)]	29.4	19.2	+ 53%	82.5	56.3	+ 47%
Distributors / Other[(2)]	18.1	7.3	+ 149%	38.0	23.5	+ 62%
Residential broadband internet	101.2	94.0	+ 8%	298.7	279.6	+ 7%
Residential telephony	56.0	53.4	+ 5%	165.1	159.5	+ 3%
Business services	19.3	18.0	+ 7%	57.6	56.1	+ 3%
Total Revenue	304.5	247.0	+ 23%	881.9	739.4	+ 19%
Organic revenue growth			+ 10%			+ 8%

(1) Premium cable television revenue includes recurring monthly set-top box rental fees, subscription fees to our thematic and premium channel packages and interactive services.
(2) Distributors / Other revenue includes revenue from set-top box sales, BelCompany revenue, revenue from cable television activation and installation fees and an increasing share of other services such as online advertising on our community websites and portal websites.

Expenses

Expenses EU GAAP - in € millions	Q3 2009	Q3 2008	Change %	YTD 2009	YTD 2008	Change %
Employee benefits	32.6	32.2	+ 1%	89.4	92.4	- 3%
Share based compensation	2.7	0.6	+ 346%	3.8	4.1	- 7%
Depreciation	59.4	48.5	+ 23%	177.0	141.9	+ 25%
Amortization	14.2	13.6	+ 4%	39.8	39.2	+ 1%
Amortization of broadcasting rights	1.7	2.0	- 15%	6.2	6.2	+ 1%
Network operating and service costs[1]	90.1	66.7	+ 35%	252.8	205.9	+ 23%
Advertising, sales and marketing	15.4	13.4	+ 15%	45.0	41.6	+ 8%
Other costs	11.5	7.3	+ 58%	35.1	29.8	+ 18%
Total Expenses	227.7	184.2	+ 24%	649.2	561.0	+ 16%
Organic expense growth			+ 7%			+ 3%

Profit & Loss statement

Profit & Loss EU GAAP - in € millions	Q3 2009	Q3 2008	Change %	YTD 2009	YTD 2008	Change %
Total revenue	304.5	247.0	+ 23%	881.9	739.4	+ 19%
Total expenses (excl. D&A and stock-based comp.)	(149.7)	(119.5)	+ 25%	(422.3)	(369.6)	+ 14%
EBITDA	154.8	127.4	+ 22%	459.6	369.8	+ 24%
EBITDA Margin	*50.8%*	*51.6%*		*52.1%*	*50.0%*	
Operating profit	76.8	62.7	+ 23%	232.7	178.4	+ 30%
Finance income	0.3	1.9	- 84%	0.9	22.7	- 96%
Net interest income and foreign exchange gain	0.3	1.9	- 84%	0.9	4.5	- 79%
Net gain on derivative financial instruments	-	-	n/a	-	18.2	n/a
Finance expenses	(39.6)	(61.7)	- 36%	(120.9)	(118.2)	+ 2%
Net interest expense and foreign exchange loss	(35.3)	(38.8)	- 9%	(102.4)	(118.2)	- 13%
Net loss on derivative financial instruments	(4.4)	(22.8)	- 81%	(18.5)	-	n/a
Net finance expense	(39.3)	(59.7)	- 34%	(120.0)	(95.5)	+ 26%
Share of the loss of equity accounted investees	(0.2)	(0.3)	- 21%	(0.5)	(0.5)	+ 3%
Profit before income tax	37.3	2.7	+ 1280%	112.3	82.5	+ 36%
Income tax expense	(12.3)	(19.9)	- 38%	(39.6)	(50.7)	- 22%
Net profit, excluding gains and losses on derivatives	29.4	5.6	+ 423%	91.2	13.6	+ 571%
Profit for the period	25.0	(17.2)	n/a	72.7	31.8	+ 129%

Cash flow

Cash Flow EU GAAP - in € millions	Q3 2009	Q3 2008	Change %	YTD 2009	YTD 2008	Change %
Profit (loss) for the period	25.0	(17.2)	n/a	72.7	31.8	+ 129%
Depreciation, amortization and impairment	75.3	64.2	+ 17%	223.0	187.4	+ 19%
Working capital changes and other cash items	(8.2)	(6.9)	+ 18%	(17.9)	33.1	n/a
Income tax expense	12.0	19.9	- 40%	39.3	50.7	- 22%
Net interest expense and foreign exchange loss/(gain)	35.0	36.9	- 5%	101.4	113.7	- 11%
Net loss/(gain) on derivative financial instruments	4.4	22.8	- 81%	18.5	(18.2)	n/a
Cash interest expenses and cash derivatives	(33.3)	(39.1)	- 15%	(86.0)	(110.6)	- 22%
Net cash provided by operating activities	**110.2**	**80.7**	**+ 37%**	**351.1**	**287.9**	**+ 22%**
Net cash used in investing activities	**(60.2)**	**(49.6)**	**+ 21%**	**(209.0)**	**(173.7)**	**+ 20%**
Adjustments for free cash flow (acquisitions)	5.4	-	n/a	6.0	4.5	+ 32%
Free Cash Flow	**55.5**	**31.1**	**+ 78%**	**148.1**	**118.8**	**+ 25%**
Net debt redemptions	-	83.1	n/a	5.0	77.1	n/a
Other (incl. finance lease and capital decreases)	(73.8)	(0.2)	n/a	(82.3)	(6.6)	n/a
Net cash provided by (used in) financing activities	**(73.8)**	**82.9**	**n/a**	**(77.3)**	**70.5**	**n/a**
Cash at beginning of period	154.2	147.3	+ 5%	65.6	76.6	- 14%
Cash at end of period	130.5	261.3	- 50%	130.5	261.3	- 50%
Net Cash Generated (Used)	**(23.7)**	**114.0**	**n/a**	**64.8**	**184.7**	**- 65%**

Balance sheet

Balance Sheet EU GAAP - in € millions	September 30, 2009	December 31, 2008	Change %
Non-current assets	2,855.3	2,846.6	+ 0%
Current Assets	117.7	110.5	+ 7%
Cash and Cash Equivalents	130.5	65.6	+ 99%
Total Assets	**3,103.5**	**3,022.7**	**+ 3%**
Total Equity	197.4	170.2	+ 16%
Loans and borrowings	2,287.6	2,282.1	+ 0%
Derivative financial instruments	19.2	14.9	+ 29%
Other non-current Liabilities	101.5	74.8	+ 36%
Non-Current Liabilities	2,408.3	2,371.9	+ 2%
Current Portion of Long Term Debt	30.8	34.5	- 11%
Trade payables	64.9	45.4	+ 43%
Accrued Expenses and Other Current Liabilities	286.7	266.0	+ 8%
Deferred Revenues	101.3	129.4	- 22%
Derivative Financial Instruments	14.2	5.3	+ 166%
Current Liabilities	497.9	480.7	+ 4%
Total Equity and Liabilities	**3,103.5**	**3,022.7**	**+ 3%**

Debt Maturity Profile

Debt Maturity Profile EU GAAP - in € millions	Total	Drawn	Available	Available until	Redemption	Maturity	Margin (Euribor+)
Term Loan A	77	77	-		Bullet	1-Aug-12	2.25%
Term Loan B1	69	69	-		Amortizing	2013 (*)	2.50%
Term Loan B2A	45	-	45	30-Jun-10	Amortizing		2.50%
Term Loan C	83	83	-		Bullet	1-Aug-15	2.75%
Term Loan D	453	453	-		Bullet	31-Dec-14	3.00%
Term Loan E1	329	329	-		Bullet	31-Mar-15	3.50%
Term Loan E2	90	-	90	30-Jun-10	Bullet	31-Mar-15	3.50%
Term Loan F	979	979	-		Bullet	31-Jul-17	3.75%
Revolver	175	-	175	30-Jun-14	Bullet	1-Aug-14	2.125%
Total	**2,300**	**1,990**	**310**				

(*) To be amortized over three equal instalments on January 31,2013 / July 31, 2013 and January 31, 2014

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